

# HOUSEHOLD Quotation Form



This form can be completed online. Simply type your information into the fields below, save the file to your computer and then email as an attachment to: [quotations@homeandlegacy.co.uk](mailto:quotations@homeandlegacy.co.uk). Forms can also be printed and faxed to: 0844 893 8386 or sent to: Home and Legacy, Lower Ground Floor, 500 Avebury Boulevard, Milton Keynes, MK9 2LA. Telephone: 0844 893 8360 Monday to Friday 9am – 5pm.

## Important Information

This form is designed to capture the information on which the contract of insurance will be based.

All information you provide must be true and correct to the best of your knowledge and belief. Any information that is likely to influence insurers in the assessment or acceptance of your application, such as intended unoccupancy of your home must be disclosed. If you are in any doubt as to whether a fact is relevant you must disclose it.

Any additional information that you wish to provide can be included in section 15.

It may not be possible to quote in all circumstances.

No insurance cover can be provided until Home & Legacy has accepted your application and you have paid or agreed to pay the premium. Copies of the various policy wordings or information about the products can be downloaded from our website at [www.homeandlegacy.co.uk](http://www.homeandlegacy.co.uk) or we can send to you upon request.

### Section 1 – Proposer Details

Title \_\_\_\_\_ First Name \_\_\_\_\_ Surname \_\_\_\_\_

Date of Birth \_\_\_\_\_ Occupation \_\_\_\_\_  
(full description, if Company Director state business nature)

### Section 2 – Joint Proposer Details

Title \_\_\_\_\_ First Name \_\_\_\_\_ Surname \_\_\_\_\_

Date of Birth \_\_\_\_\_ Occupation \_\_\_\_\_  
(full description, if Company Director state business nature)

### Section 3 – Risk Address

Address of the premises to be insured \_\_\_\_\_

Town/City \_\_\_\_\_ Postcode \_\_\_\_\_

Current Insurer (if none, give reason) \_\_\_\_\_ No. of Claim Free Years \_\_\_\_\_

### Section 4 – Previous History

Have you or anyone living with you at the premises to be insured; (Please tick box)

|   |                          |   |                          |
|---|--------------------------|---|--------------------------|
| ever had a proposal for insurance declined?       | <input type="checkbox"/> | ever had special terms or conditions imposed?                               | <input type="checkbox"/> |
| ever had a renewal refused?                       | <input type="checkbox"/> | ever been convicted for any non-motor criminal offences?                    | <input type="checkbox"/> |
| ever had an insurance cancelled or declared void? | <input type="checkbox"/> | been cautioned for or charged but not yet tried for any non-motor offences? | <input type="checkbox"/> |

If you have 'ticked' any boxes above, please give further details in the space provided in section 15

## Section 4 – Previous History

Continued

### Claims/Losses (within the last 5 years)

If you or anyone whose property is to be insured has sustained any loss, damage, or liability for any events that you wish to insure against, whether insured or not, in the last 5 years, please give details:

| Date  | Type of Claim/Loss/Damage | Cost    |
|-------|---------------------------|---------|
| _____ | _____                     | £ _____ |
| _____ | _____                     | £ _____ |
| _____ | _____                     | £ _____ |
| _____ | _____                     | £ _____ |
| _____ | _____                     | £ _____ |

## Section 5 – Correspondence Address

### Correspondence Address (If different from above)

Address \_\_\_\_\_

Town/City \_\_\_\_\_ Postcode \_\_\_\_\_

## Section 6 – Premises Details

### Property Type

|                      |                          |                        |                          |
|----------------------|--------------------------|------------------------|--------------------------|
| Detached             | <input type="checkbox"/> | Semi-Detached          | <input type="checkbox"/> |
| Terraced             | <input type="checkbox"/> | Semi-Detached Bungalow | <input type="checkbox"/> |
| Flat (Purpose Built) | <input type="checkbox"/> | Flat (Conversion)      | <input type="checkbox"/> |
| Bungalow             | <input type="checkbox"/> |                        |                          |

Number of bedrooms \_\_\_\_\_

### Residence

|              |                          |             |                          |
|--------------|--------------------------|-------------|--------------------------|
| Main         | <input type="checkbox"/> | Second Home | <input type="checkbox"/> |
| Holiday Home | <input type="checkbox"/> | Let         | <input type="checkbox"/> |

**Listed** (if the buildings are listed, tick to indicate the listing rating)

|    |                          |   |                          |
|----|--------------------------|---|--------------------------|
| 1  | <input type="checkbox"/> | A | <input type="checkbox"/> |
| 2  | <input type="checkbox"/> | B | <input type="checkbox"/> |
| 2* | <input type="checkbox"/> |   |                          |

**Year Built** \_\_\_\_\_ **Has a risk appraisal survey previously been undertaken at the premises?** YES  NO

(If you have answered “yes” to the above please confirm who the survey was undertaken by)

Mortgagee/Interested Party Details \_\_\_\_\_

Address \_\_\_\_\_

Town/City \_\_\_\_\_ Postcode \_\_\_\_\_

## Section 6 – Premises Details

Continued

**Material Facts** (relevant information that may influence the insurer in the acceptance of this insurance)

Please tick if;

- buildings are NOT in good condition and repair
- any business activities are conducted at the premises which are NOT clerical or art-related work
- any works are planned or currently conducted at the premises
- buildings at the premises will be unoccupied for MORE than 45 consecutive days
- buildings at premises are NOT built of standard construction i.e. built of brick/stone/concrete and pitch roofed with slate, tile, concrete, asphalt or incombustible mineral material
- buildings HAVE been subject to survey which mentions settlement or movement
- buildings HAVE previously suffered damage from subsidence, landslip or heave or have any sign of damage to them that may be due to subsidence, landslip or heave (such as internal or external cracks)
- buildings or grounds HAVE been flooded or have any special exposure to flood or storm
- buildings ARE near site of excavation or water course (250 metres or closer)
- buildings at the premises are occupied during the day
- part of the building is thatched

If you have 'ticked' any boxes above, please give further details in the space provided in section 15.

## Section 7 – Buildings Insurance

**Building Sum Insured** (the full rebuilding cost of the property) £ \_\_\_\_\_

**Buildings Deductible** (the amount of the first part of the loss you wish to bear) £ \_\_\_\_\_

**Additional Covers (Sum Insured)**

Outbuildings £ \_\_\_\_\_ Other £ \_\_\_\_\_

## Section 8 – Security

Please tick if;

- All accessible windows, fanlights and skylights are fitted with key operated locks
- All final exit doors are fitted with at least 5 lever mortice deadlocks

If the property does not comply with the above security please give details of alternative security below:

If there is an Alarm or Safe installed at the premises, please complete below:

### Signalling

Audible  Dualcom Plus  Central Station  PAKNET   
 Digital Communication  Police Direct Line  Redcare GSM  Redcare

### Intruder Alarms

NSI NACOSS Approved and Maintained  Not Accredited   
 SSAIB Approved and Maintained

### Safe

Anchored  Free standing  Strong Room  Under Floor   
 Wall Standing

### Section 9 – Contents Insurance

**Contents Sum Insured** (the cost to replace items at current prices) £ \_\_\_\_\_

**Contents Deductible** (the amount of the first part of the loss you wish to bear) £ \_\_\_\_\_

*Please tick, if cover is required for the following – (optional under the Principal Home contract)*

Business Property

Students' Belongings away from the home

### Section 10 – Personal Possessions Cover

**Sums Insured** (the cost to replace items at current prices)

*Note – Items with individual values exceeding £2,500 for Principal Home, £5,000 for Prestige Home or £10,000 for Ultra Home should be individually listed under Section 11 below.*

*(If you are uncertain which contract you require please list all items above £2,500).*

Unspecified Personal Possessions (**excluding** Jewellery and Watches) £ \_\_\_\_\_

Unspecified Jewellery and Watches £ \_\_\_\_\_

Unspecified Personal Possessions (**including** Jewellery and Watches)

PERMANENTLY kept in a locked safe within the home £ \_\_\_\_\_

### Section 11 – Specified Personal Possessions

| Item  | Location<br>Bank Safe/Safe/Worldwide | Description | Sum Insured |
|-------|--------------------------------------|-------------|-------------|
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |

### Section 12 – Fine Art

*Note – Items with individual values exceeding £5,000 for Principal Home, £15,000 for Prestige Home or £25,000 for Ultra Home should be individually listed under Section 13 below*

*(If you are uncertain which contract you require please list all items above £5,000).*

**Sums Insured** (the cost to replace items at current prices)

Unspecified Fine Art and Antiques £ \_\_\_\_\_

Unspecified Gold and Silver Plate £ \_\_\_\_\_

Unspecified items in Bank or Vault £ \_\_\_\_\_

**Section 12 – Fine Art**

Continued

Other unspecified Fine Art Items £ \_\_\_\_\_

Name of Bank/Safe deposit \_\_\_\_\_

Address \_\_\_\_\_

Town / City \_\_\_\_\_ Postcode \_\_\_\_\_

**Section 13 – Specified Fine Art**

| Item  | Location<br>Bank Safe/Safe/Worldwide | Description | Sum Insured |
|-------|--------------------------------------|-------------|-------------|
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |
| _____ | _____                                | _____       | £ _____     |

**Section 14 – Other Covers**

**Money and Credit Cards** (available with Personal Possessions cover only – Section 10 above)

**Sums Insured** (maximum £5,000 Personal Money and £30,000 Credit Cards)

Personal Money £ \_\_\_\_\_ Credit Cards £ \_\_\_\_\_

**Travel** (cover for all members of your household permanently living with you up to age 70)

*Please tick, if required*

Worldwide Travel

Worldwide Travel (including Winter Sports)

## Section 15 – Additional Notes

## Section 16 – Data Protection/Marketing/Declaration

### Data Protection

We recommend you read our full Data Protection / Privacy Policy. This is available on our website [www.homeandlegacy.co.uk](http://www.homeandlegacy.co.uk).

Data you enter on this form will be used by Home & Legacy and the insurers for the purposes of providing you with an insurance quotation or insurance. For the purposes of the Data Protection Act 1998, the Data Controller in relation to any personal or sensitive data that you supply in connection with the insurance cover is the insurers.

### Marketing

If you agree, Home & Legacy would like to contact you and permit other companies from within the Allianz (UK) Group or selected third parties to contact you, to inform you by telephone, post, facsimile, e-mail, text messaging or other means about other products and services which we think may interest you. Please “tick” if you would like to receive this information?

### Declaration

When you send us your application you are declaring that the information given is true and complete and that no relevant information has been withheld or omitted. You are also declaring that you understand the contents of this completed application including the important information at the start of the form.

You should keep a record of all information supplied to us for the purpose of this application.

Unless the insurers agree otherwise the language of the policies and all communications relating to them will be in English, and English law will apply to any contract of insurance arranged.

Home and Legacy takes online security very seriously. Use of our submission by email service may require you to send information to us over the internet that could be classed as sensitive information under the Data Protection Act 1998. Please note that there is no guarantee that any e-mail you send will be received by Home & Legacy or that your message will remain confidential whilst being transmitted.

Home & Legacy Insurance Services Limited is a wholly owned subsidiary of Allianz Holdings plc, registered in England number 3007252 registered office: 57 Ladymead, Guildford, Surrey, GU1 1DB and is authorised and regulated by the Financial Services Authority register number 307523.

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