

Household

For Agent Use Only

QUOTE FORM

Please note requests for quotations can be completed entirely online by using our system Home & Legacy Online at homeandlegacy.co.uk. Alternatively, type the required information into the fields below, save the form to your computer and email as an attachment to quotations@homeandlegacy.co.uk.

We can also be contacted by telephone **0344 893 8370**, Monday to Friday 9am to 5pm.

If cover is required for more than one property a separate form should be completed for each.

You are required to answer all questions accurately and honestly and not to omit any relevant information. If you give us incorrect or incomplete information the wrong terms may be quoted, the insurers may be entitled to reject payment of a claim or payment could be reduced. In certain circumstances the policy might be invalid, and there may not be any entitlement to a refund of premium.

No insurance cover can be provided until Home & Legacy has accepted the application. It may not be possible to quote in all circumstances.

Please ensure that you have read the Important Information at the end of the form before sending to us.

The Agent

Agency number	<input type="text"/>	Agent name	<input type="text"/>
Account handler name	<input type="text"/>	Account handler telephone number	<input type="text"/>
Account handler email address	<input type="text"/>		

(We'll send the quote and any communication to this address.)

The Insured

Title	<input type="text"/>	Occupation (full description and type of business is required)	<input type="text"/>
First name	<input type="text"/>		
Last name(s)	<input type="text"/>		
Date of birth	<input type="text"/>		

Joint Insured (if applicable)

Title	<input type="text"/>	Occupation (full description and type of business is required)	<input type="text"/>
First name(s)	<input type="text"/>		
Last name	<input type="text"/>		
Date of birth	<input type="text"/>		

Previous claims, losses or incidents

Has the person(s) to be insured (including any joint insured) or any member of their household, made any claims under a household policy or suffered any losses, or incidents during the past 5 years (even if no claim was made) which would be covered under this policy or any other household policy?

Yes No

We also need to be informed about claims made and withdrawn or rejected.

Date(s)	Description of incident(s)	Total cost (paid and outstanding)	Settled?	
		£	Yes <input type="checkbox"/>	No <input type="checkbox"/>
		£	Yes <input type="checkbox"/>	No <input type="checkbox"/>
		£	Yes <input type="checkbox"/>	No <input type="checkbox"/>
		£	Yes <input type="checkbox"/>	No <input type="checkbox"/>
		£	Yes <input type="checkbox"/>	No <input type="checkbox"/>
		£	Yes <input type="checkbox"/>	No <input type="checkbox"/>

Correspondence details for the Insured

Address

Town/City

Postcode

Telephone number

Email address

Address of property to be insured (if different to the correspondence address)

Address

Town/City

Postcode

Please indicate the nature of occupancy

Main residence

Holiday home

Second home

Let property

The Cover

What type of cover does the insured require?	Buildings <input type="checkbox"/>	Contents <input type="checkbox"/>	Buildings & Contents <input type="checkbox"/>
Excess required?	£250 <input type="checkbox"/>	£500 <input type="checkbox"/>	£1,000 <input type="checkbox"/>

(The excess selected will apply for buildings and contents, for most claims that are less than £10,000. There is no excess for liability claims. For buildings cover the excess for subsidence, heave and landslip claims is £1,000.)

What is the buildings sum insured (the cost to rebuild all of buildings if they are totally destroyed)?

(Buildings include the main domestic structure, garages & outbuildings, decorative finishes, domestic fixed fuel tanks, fixtures & fittings, garden walls, hedges, fences, gates, paths and drives, hard tennis courts, lawns, patios, steps, terraces, ornamental man made ponds, fountains, bridges, permanently fitted hot tubs and swimming pools, radio and TV aerials, satellite dishes, solar panels, external lighting, alarm systems, surveillance equipment and lifts; underground service pipe and cables, sewers and drains.)

If known, indicate the approximate value for outbuildings included within the buildings sum insured above

What is the contents sum insured excluding fine art, antiques, collectables, jewellery and watches (the cost to replace all items as new)?

(Include everyday items, such as clothing, kitchenware, gardening equipment and other items in the outbuildings and use our [contents checklist](#) to help calculate the contents sum insured.)

Is cover required for any fine art, antiques and collectables? Yes No

(Items made of precious metal/semi-precious/precious stone; books, manuscripts, drawings, etchings, paintings, photographs, prints; collectable furniture; gold & silver plated items; porcelain, sculptures, collectable items or object d'art; rugs & tapestries; stamps coins or medals forming part of a collection but not jewellery and watches.)

If yes,

a) Is cover required for fine art, antiques and collectables kept permanently in a bank vault or safe depository? Yes No

If yes, what is the sum insured?

b) What is the sum insured for unspecified fine art, antiques and collectables (the total market value for all items)?

(Individual items, pairs or sets worth over £15,000 need to be specified.)

c) Is cover required for specified fine art, antiques and collectables (individual items, pairs or sets worth over £15,000)? Yes No

If yes, give details

Description of item(s)	Sum insured
<input type="text"/>	£ <input type="text"/>

Is cover required for any jewellery and watches?

(This includes articles worn containing gemstones, silver, gold, platinum or other precious metals and watches, pearls and gemstones.)

If yes,

a) Is cover required for any jewellery or watches kept permanently in a bank vault or safe depository? Yes No

If yes, what is the sum insured? £

b) What is the sum insured for unspecified jewellery and watches? (Individual items, pairs or sets worth over £5,000 need to be specified.) £

c) Is cover required for specified jewellery and watches (items, pairs or sets worth over £5,000)? Yes No

If yes, give details

Description of item(s)	Sum insured
<input type="text"/>	£ <input type="text"/>

Who is the current insurer/provider?

If none, give reason for this

The property

What is the property type?

- Bungalow (detached)
- Bungalow (semi detached)
- Bungalow (terraced)
- Flats (converted)
- Flats (purpose built)
- House (detached)
- House (semi detached)
- House (terraced)
- Maisonette
- Mansion

Approximately what year was the property built?

How many bedrooms does the property have? (Include all rooms that were originally designed as bedrooms, even if not currently used as a bedroom e.g. playroom, office, study etc.)

How many bathrooms does the property have? (Include bathrooms, en-suites and any room with a bath, shower or toilet)

Are all buildings (including outbuildings other than greenhouses or garden sheds) constructed of brick, stone or concrete walls and roofed with slate or tile? Yes No

If no,

a) What is the roof made of?

b) What are the walls made of?

Is the roof flat or partially flat? Yes No If yes, what is percentage of flat roof? %

Risk management features of the property

Do all ground, lower ground and accessible upper floor windows, fanlights and skylights have key operated locks? Yes No

Are all exit doors fitted with 5 lever mortice deadlocks, multi-point locking systems, or other BS3621 equivalent? Yes No

Is an intruder alarm installed? Yes No

(Only answer yes if the alarm has an annual maintenance contract with an intruder alarm company approved by the National Security Inspectorate (NSI), National Approval Council of Security Systems (NACOSS) or Security Systems and Alarm Inspection Board (SSAIB).)

If yes, please indicate the type of intruder alarm

Bell only Central station Dualcom Redcare Other/details unknown

If other, give further details

Is a safe installed? Yes No

(Only answer yes if the safe is installed in accordance with the manufacturer's instructions.)

If yes, what is the safe's cash rating? £

What is the make and model of the safe?

Start date

Cover start date

General questions

Agree Disagree

Please tick to confirm as appropriate.

(For any statements that cannot be agreed please provide further details in the space provided below under the heading 'Further information'.)

The insured(s) (or any member of their household):

- a) has never had an insurance proposal refused or declined
- b) has never had a renewal refused
- c) has never had an insurance policy cancelled
- d) has never had any special terms imposed
- e) does not have any unspent non-motoring criminal convictions, or police cautions
- f) does not have prosecutions pending for any non-motoring criminal offences
- g) has never been declared bankrupt or insolvent in a personal or business capacity
- h) has never been the subject of a court judgment in respect of debt either in a personal or business capacity.

The property is the main residence of the insured.

The buildings (including all structures such as outbuildings, paths, driveways and perimeter walls etc.) at the property are in a good state of repair.

The property is not used for any business or professional purposes other than work of a clerical nature not involving additional staff.

The property will not be left unoccupied for more than 45 consecutive days or for a total of 180 days or more in any one calendar year.

The property is usually occupied during the day.

The property or grounds (including any outbuildings, the gardens or land) has not previously flooded. (Flood is water that comes into any part of the property from outside e.g. from a river which has burst its banks, the sea, surface water from heavy rainfall etc. It is not leaks from pipes or drains or swimming pools/hot tubs within or on the property.)

The buildings (including all structures such as outbuildings, paths, driveways and perimeter walls etc.) at the property have not suffered previously from structural damage caused by:

- a) subsidence (downward movement of the ground beneath the buildings, other than by the action of made up ground settling or by structures bedding down within ten years of construction);
- b) landslip (sudden downward movement of sloping ground); or heave (upward or lateral movement of the ground beneath the buildings as a result of the soil expanding);
- c) heave (upward movement of the ground beneath the buildings as a result of the soil expanding);
and
- d) do not have any signs of damage to them (such as internal or external stepped or diagonal cracking) that may be due to subsidence, landslip or heave.

There are no building works being carried out or planned at the property.

The buildings (including outbuilding) at the property are not listed.

(Listings can be checked at [Historic England](#) or [Historic Environment Scotland](#).)

If any buildings are listed, please indicate the listing that applies:

Grade 1 Grade 2* Grade 2 Grade A Preservation Order Protected

Further information

Please use this space to provide additional information if required. If relevant, also include any information that would enable us to help support you with the application, due to the personal circumstances of the insured.
(E.g. details of any person your client would like to assist them with their policy or of they would like to receive their policy documentation in an alternative format such as large print or braille.)

A large, empty, light grey rectangular area intended for the user to provide additional information as requested in the text above.

Multi trip travel insurance (optional additional cover)

If optional multi trip travel insurance is to be included please tick to indicate the type of cover required:

Worldwide Travel Worldwide Travel (including Winter Sports)

Has the insured (joint insured) or any members of their household permanently living with them up to and including the age of 79:

- | | | |
|---|------------------------------|-----------------------------|
| a) been prescribed regular medication, received treatment or had a consultation with a doctor or hospital specialist for any medical conditions in the last 6 months? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| b) been referred to, treated by or are currently under the care of a doctor or medical professional? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |
| c) been diagnosed as having a terminal illness? | Yes <input type="checkbox"/> | No <input type="checkbox"/> |

If yes, to any of the questions above, please give further details in the space provided below.

Important information

Privacy Notice

You can find out how the information provided to us will be used in our 'Privacy Notice' at homeandlegacy.co.uk.

Declaration

When you send us your completed form to us you are declaring that the information given is accurate and complete and that to the best of your knowledge no relevant information has been withheld or omitted. You accept and understand that providing false information is fraud and can have the following consequences: non-payment of claims, policy cancellation, difficulty in obtaining insurance in the future or significant extra cost in doing so.

If there is anything that you do not understand please contact Home & Legacy.

Signature	<input type="text"/>
Name	<input type="text"/>
Date	<input type="text"/>

[Print](#) [Save](#) [Submit](#)

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